



VUENOW INFOTECH PRIVATE LIMITED

Statement of Computation of Pre and Post Amalgamation Net Worth of Vuenow Infotech Private Limited

As on 31st January, 2024

We, the statutory auditors of **Vuenow Infotech Private Limited** (hereinafter referred to as “**Company**”), having registered Office at 816, 8th Floor, I-Thum tower-A A-40, sec-62, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201301, pursuant to SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 and SEBI Master Circular **SEBI/HO/CFD/POD-2/P/CIR/2023/93** dated June 20, 2023, have examined financial statement signed by us. All the relevant certificate and Audited Financial Statement of Vuenow Infotech Private Limited (“**The Transferor Company-2**”), and Scheme duly approved by the Board of Director of the Company at its meeting held on 28.02.2024 and have found it to be in accordance with.

The responsibility of preparation of Draft Scheme in accordance with relevant law and regulation is of the Board of Director of the Company, and we hereby after examination of all the relevant information and document made the Net Worth Calculation after considering relevant accounting standard.

This certificate is being issued by us, at the request of the Company for onward Submission to the BSE Limited and should not be used for any other purpose without our prior written consent.

For Raju S Narayanan & Associates
Chartered Accountants
Firm Registration No. 022592N

SRN



CA Raju S Narayanan
(Proprietor)
Membership Number: 512105
UDIN: 24512105BKFALD7926
Place: New Delhi
Date: 28.02.2024

Raju S Narayanan & Associates

Chartered Accountants



Statement of Computation of Pre and Post Merger Net Worth of Vuenow Infotech Private Limited

Amount in (Rupees)

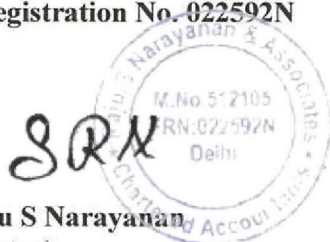
Particular		Pre-Merger (31.01.2024)	Post-Merger (31.01.2024)
Share Capital			
Equity-Issued & Paid Up	A	10,00,000	0.00
			0.00
Free Reserve			0.00
General Reserve		5,12,68,460	0.00
Surplus in the Statement of Profit and Loss		1,57,65,455	0.00
Total Free Reserve	B	6,70,33,915	0.00
			0.00
Net Worth	A+B	6,80,33,915	0.00

Note:

- 1) The aforesaid computation has been made solely as per requirements of the stock exchange for filling along with the Proposed Composite Scheme of Amalgamation between **Vuenow Marketing Services Limited** (“Transferor Company-1”), **Vuenow Infotech Private Limited** (“Transferor Company-2”) and **Vuenow Infratech Limited** (“Transferee Company”) and their shareholders and Creditors. (‘Scheme’) having the ‘Appointed Date’ 01st April, 2024 which is approved by the Board of Directors of **Vuenow Marketing Services Limited** (“Transferor Company-1”), **Vuenow Infotech Private Limited** (“Transferor Company-2”) and **Vuenow Infratech Limited** (“Transferee Company”) on 28.02.2024 and is not to be considered for any other purpose.”
- 2) The figures stated above have been arrived at on the basis of figures extracted from the financial statements of **Vuenow Infotech Private Limited** for the period ended on 31st January, 2024.”
- 3) The above ‘net worth’ has been calculated as per formula i.e.

Net Worth = Equity Share Capital +Free Reserve-Miscellaneous Expenditure Write off.

For **Raju S Narayanan & Associates**
Chartered Accountants
Firm Registration No. 022592N



CA **Raju S Narayanan**
(Proprietor)

Membership Number: 512105

UDIN: 24512105BKFD7926

Place: New Delhi, 100/3-C, Pocket-3, Mayur Vihar, Phase 1, Delhi-110091

Date: 28.02.2024